

TUSHAR GATKAL

ts.gatkal@gmail.com | +44 7925 167 457 | London, UK | [linkedin.com/in/tushar-gatkal/](https://www.linkedin.com/in/tushar-gatkal/) | tushargatkal.com

EDUCATION

Queen Mary University of London

London, UK | Sep 2025 – Sep 2026

MSc Investment and Finance (on track for Distinction)

- Relevant Coursework: Valuation, Mergers & Acquisitions, Private Equity & Venture Capital, Financial Derivatives, Asset Pricing & Portfolio Construction, Applied Corporate Finance, Asset Management
- Applied Projects: AI early-warning platform for PE fund managers (DriftIQ: pitched at £1.5M seed to Queen Mary Ventures); buy-side M&A advisory on \$7.74bn nVent/Powell acquisition (full pitch book: valuation, synergies, financing structure); quantitative factor pricing model in R across 49 portfolios

Association of Chartered Certified Accountants (ACCA)

United Kingdom | May 2023 – Jan 2025

ACCA Affiliate (13/13 Exams Cleared)

- Applied IFRS-based judgement to normalise earnings, stress-test EBITDA quality, and identify balance-sheet risk ; analytical lens applied directly to valuation and M&A work at Ruby Works and QMUL Investment Fund

Brihan Maharashtra College of Commerce

Pune, India | Oct 2021 – Apr 2024

Bachelor of Commerce - Major in International Finance (CGPA 7.09/10)

- Awarded Merit Holder recognition in Corporate Finance; active member of the Finance Society

PROFESSIONAL EXPERIENCE

Queen Mary University Investment Fund

London, UK | Jan 2026 – Jun 2026

Senior Equity Research Analyst

- Lead live equity coverage of discoverIE Group (LSE: DSCV): built full multi-scenario financial model on Bloomberg Terminal integrating revenue forecasts, margin assumptions and capital structure inputs, with quantified upside/downside cases presented to investment committee
- Direct analyst team across sector coverage, setting research standards, reviewing investment theses and overseeing workflow prioritisation for a live institutional portfolio

Ruby Works

Pune, India | Jul 2024 – Aug 2025

Financial Analyst

- Built DCF and scenario-based valuation models for investor pitch materials across 4 sequential mandates (real estate -Dubai, wealth-tech-Mumbai, medical diagnostics, cybersecurity); delivered investor-ready narratives directly to founders and CXOs, contributing to a \$10M capital raise
- Drove AIF investment evaluation across 150+ companies in SaaS, fintech, cybersecurity and emerging-tech, assessing business models, unit economics and growth drivers to inform fund-level investment decisions
- Coordinated financial documentation, internal reporting workflows and regulatory compliance materials for the end-to-end launch of an Alternative Investment Fund across 7 sequential mandates

LEADERSHIP & ACTIVITIES

QMUL Entrepreneurs Society

London, UK | Jan 2026 – Sep 2026

Head of Finance

- Sole finance function for one of QMUL's most active student societies: own the full budget cycle (annual budgeting, monthly variance reporting to executive committee), cash flow forecasting, treasury operations and sponsor funding allocation
- Implemented financial controls and audit-readiness framework, setting governance standards across all society financial activity

SKILLS, CERTIFICATIONS & INTERESTS

Technical & Financial: Financial Modelling, Equity Research, Valuation (DCF, Comps, Precedent Transactions), M&A Analysis, LBO Modelling, Due Diligence, Investment Thesis Development, Pitch Book Preparation, Sensitivity Analysis, Scenario Analysis, Financial Analysis, AIF Evaluation, Benchmarking

Tools: Bloomberg Terminal, S&P Capital IQ, Excel (Advanced), R, Power Automate, AI-assisted research workflows (LLMs, generative AI)

Certifications: Bloomberg Market Concepts (BMC); AmplifyME High Potential Candidate (simulated IB analyst programme, top cohort selection); NISM-Series-XV: Research Analyst (SEBI, India)

Interests: Active NSE equity derivatives trader (futures & options), Calisthenics (strength training)